

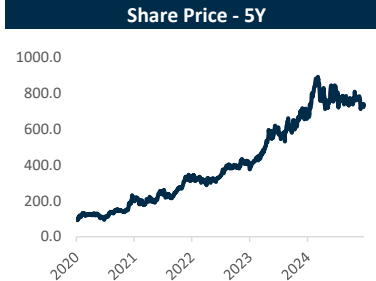
INDIAN HOTELS CO LTD - One Page Profile



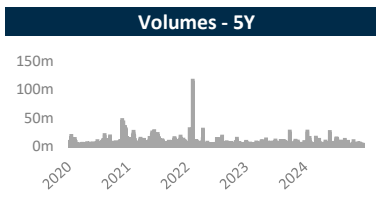
The Indian Hotels Company Limited (IHCL) is an Indian hospitality company that manages a portfolio of hotels, resorts, jungle safaris, palaces, spas and in-flight catering services. The company is part of India's Tata Group. IHCL was founded in 1902 by Jamshedji Tata and is headquartered in Mumbai where its flagship hotel Taj Mahal Palace Hotel is also located. The company's hotel chains include Taj, SeleQtions, Vivanta, and Ginger.

INR (Cr)

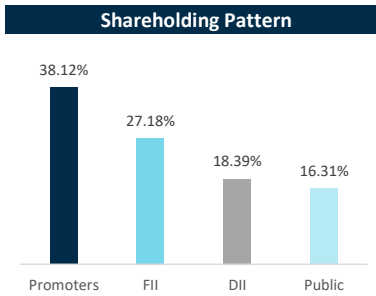
Key Financial Metrics	Mar-21	Mar-22	Mar-23	Mar-24	Mar-25
Total Sales	1,575	3,056	5,810	6,769	8,335
Sales Growth (y-o-y)	-64.71%	94.03%	90.10%	16.50%	23.13%
Gross Profit Margins (%)	28.59%	72.44%	76.76%	72.29%	74.65%
EBITDA Margins (%)	-22.97%	13.24%	31.06%	31.90%	33.23%
EBIT Margins (%)	-48.97%	-0.04%	23.90%	25.19%	27.01%
Net Profit Margins (%)	-45.72%	-8.11%	17.26%	18.60%	22.89%
Earnings Per Share (In Rs)	-5.45	-1.74	7.06	8.85	13.40
EPS Growth (y-o-y)	-913%	271%	780%	79%	356%
Dividend Per Share	0.00	0.00	1.00	1.75	2.25
DPS Growth (y-o-y)	-100%	N/A	N/A	75%	28.57%



Key Financial Ratios	Mar-21	Mar-22	Mar-23	Mar-24	Mar-25
Price to Earnings	-19.72x	-136.75x	45.95x	66.83x	58.77x
EV/EBITDA	-54.09x	90.37x	26.69x	39.54x	40.81x
EV/Sales	12.42x	11.97x	8.29x	12.62x	13.56x
Price to Book Value	3.89x	4.80x	5.77x	8.90x	10.04x
Return on Equity (%)	-19.74%	-3.51%	12.56%	13.31%	17.09%
Return on Capital Employed (%)	-4.96%	1.68%	13.87%	16.18%	21.08%



Top 10 Shareholders	N. Shares (in Crs)	%Holding	Market Value (in Crs)
Tata Sons Pvt Ltd.	50.98	35.81%	37,469
SBI Life Insurance Co. Ltd.	3.57	2.51%	2,628
Axis Mutual Fund Trustee Co. Ltd.	3.55	2.49%	2,607
Nippon Life India Trustee Ltd.	3.51	2.47%	2,583
Canara Robeco Mutual Fund	2.82	1.98%	2,074
HDFC Trustee Co. Ltd.	2.58	1.81%	1,896
Tata investment Corporation Ltd.	1.80	1.26%	1,322
GIC Pte Ltd.	1.64	1.15%	1,208
Nomura Mutual Fund Singapore Ltd.	1.56	1.10%	1,147
Estate Of Jhunjhunwala Rakesh	1.45	1.02%	1,067



Managerial Remuneration	Designation	Remuneration (in Crs)	X of Median Salary
Mr. N. Chandrasekaran	NED	NA	NA
Mr. Puneet Chhatwal	MD & CEO	23	506.0x
Mr. Nasser Munjee	NED	0.8	17.6x
Mr. Venkataramanan Anantharaman	NED	0.76	16.7x
Ms. Hema Ravichandar	NED	0.75	16.6x
Mr. Anupam Narayan	NED	0.74	16.4x
Mr. Beejal Desai	CS & Exec VP	2.29	50.4x

Capital Structure	
Share Price as on 20-Oct-2025	735
Number of Shares o/s	142
Market Capitalization	1,04,679
Less: Cash & Equivalents	(2,182)
Add: Total Debt	3,084
Add: Minority Interest	1,255
Enterprise Value	1,06,837

Notes :

- The percentage increase in the median remuneration of employees in the financial year was 4.7%
- The percentage increase in the median remuneration of KMP in the financial year was 16.2%

Recent Updates & Q1 FY 2026 Performance Analysis

IHCL (The Indian Hotels Company Limited) signed agreements to acquire controlling stakes in ANK Hotels Pvt Ltd and Pride Hospitality Pvt Ltd alongside a distribution agreement with Brij Hospitality Pvt Ltd in August 2025.

Indian Hotels Company Limited (IHCL) is reportedly discussing with Adani Group to operate two new hotels planned for Ahmedabad Airport.

IHCL Consolidated reported a revenue of INR 1,814 crores, with a 13% year-on-year growth and clocking a 17% growth in PAT at INR 245 crores.

Taj Hotels Takes Luxury Safari Travel to New Heights by acquiring three lodges in South Africa's Greater Kruger National Park: Taj Lion Kings Bush Lodge, Taj Lion Kings River Lodge and Taj Lion Kings Hilltop Tented Camp in May 2025.

Sources

<https://www.screener.in>

<https://www.equitymaster.com>

<https://www.nseindia.com>

<https://www.ihcltata.com>

IHCL Annual Reports, Concalls and Investor Presentations

Disclaimer: This is an educational assignment/project and not a recommendation to Buy and Sell. The Authority is not an SEBI registered Investment Advisor. Please conduct your own research and Due diligence before making any financial decisions.

Made By: Manit Goyal